

## **Mortgage Application Checklist**

- Copy of your Purchase & Sale Agreement
- Your present mortgage information
- Two-year history of employment and verification of all income sources
- If self-employed, copies of past two years Federal Income Tax Returns
- Information about your checking, savings and credit card accounts
- Name, account number and outstanding balance of each of your debts
- Application deposits
- Information about any assets
- Information regarding any other assets that will be used as funds to close
- If FHA - Copy of Social Security card and photo ID
- If VA - Certificate of Eligibility or DD214 If Employee Relocation Client - include relocation information and copy of offer, promissory note and copy of check on bridge loan.

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